

AccuQuote Pricing

1. Changing from Markup/Margin to Set Dollar Amount

a. Global Change if cost for all lines are the same

- i. Change Markup/Margin to 0 on top bar
- ii. Figure out your sell price and subtract that from your cost = Need \$ difference.
- iii. Plug that into Markup amount \$, check apply to all, update lines.

Example: Want to make your Sell Price \$180 for all lines

Line #	Qty	LT	PK #	Image	Description	Distr/Dir	Price	List	Extended
300-1	9	5	55		5050 Reflections Double Hung Operating, 27.25 x 36 Room ID = None Operation / Venting - OUTSIDE LOOKING IN = ... Net Frame Width = 27.25, Net Frame Height = 36,...	Customer	\$145.69	\$348.40	\$1,311.21

Line #	Qty	LT	PK #	Image	Description	Distr/Dir	Price	List	Extended
300-1	9	5	55		5050 Reflections Double Hung Operating, 27.25 x 36 Room ID = None Operation / Venting - OUTSIDE LOOKING IN = ... Net Frame Width = 27.25, Net Frame Height = 36,...	Customer	\$182.11	\$313.20	\$1,638.99

b. Changing Individual Lines

- i. Select Customer Button for the line or lines you want to change
- ii. In Pop-Up box, change margin/markup to 0 and plug in the dollar amount you want to increase your cost by to get your sell price. Make sure to click Accept.

Line #	Qty	LT	PK #	Image	Description	Distr/Dir	Price	List	Extended
300-1	9	5	55		5050 Reflections Double Hung Operating, 27.25 x 36 Room ID = None Operation / Venting - OUTSIDE LOOKING IN = ... Net Frame Width = 27.25, Net Frame Height = 36,...	Customer	\$182.11	\$313.20	\$1,638.99

Customer Custom Price

Gross margin (%):	0
Markup (%):	0
Markup amount (\$):	34.31
Freight (%):	0
Freight amount (\$):	0
Freight tax:	No
Labor (%):	0
Labor amount (\$):	0
Labor tax:	No
Tax 1 (%):	6.25
Tax 2 (%):	0
Tax exempt:	No
Total Cost	47.7

Accept Cancel